

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

# MARKET RELEASE

16 December 2009

**Overland Resources Limited****TRADING HALT**

The securities of Overland Resources Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Friday, 18 December 2009 or when the announcement is released to the market.

Security Code: OVR

Jill Hewitt  
**Adviser Issuers (Perth)**



ABN 92 114 187 978

16 December 2009

Australian Securities Exchange Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Attention: Jill Hewitt

Dear Ms Hewitt,

**TRADING HALT REQUEST**

The Directors of Overland Resources Limited (ASX Code: OVR) hereby request a trading halt of the Company's securities.

The trading halt is requested pending an announcement to the market regarding a capital raising which is expected to be made on or before the opening of trading on Friday, 18 December 2009.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Scott Funston".

Scott Funston  
Company Secretary  
**OVERLAND RESOURCES LIMITED**