



ABN 92 114 187 978

5 February 2010

Australian Stock Exchange Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

***Via e-lodgement***

Dear Sirs,

***RE: Results of General Meeting held on 5 February 2010***

We advise that the Resolutions contained in the Notice of General Meeting were approved at the meeting of shareholders on a show of hands.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were as follows:

		For	Against	Abstain	Proxy discretion
Resolution 1	Ratification of Prior Issue – Shares	12,058,000	1,835,000	-	4,180,000
Resolution 2	Placement – Shares	12,058,000	1,835,000	-	4,180,000

Yours faithfully

**Scott Funston**  
**Company Secretary**  
**OVERLAND RESOURCES LIMITED**