



ABN 92 114 187 978

19 February 2010

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Via e-lodgement

Notice under Section 708A

Overland Resources Limited (**Company**) issued 59,500,000 shares pursuant to an offer made to sophisticated investors and professional investors (as described in Section 708 of the Corporations Act) and 1,964,722 shares under a share purchase plan on 19 February 2010. The securities are part of a class of securities quoted on the Australian Securities Exchange Limited (**ASX**).

The Company gives this notice pursuant to Section 708A(5) of the Corporations Act.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully,

Scott Funston
Company Secretary
OVERLAND RESOURCES LIMITED