



23 November 2010

Company Announcements Office
Australian Stock Exchange Limited

Via e-lodgement

Dear Sir or Madam,

ANNUAL GENERAL MEETING

As required by section 251AA(2) of the Corporations Law the following statistics are provided in respect to each motion on the agenda.

In respect to each motion the total number of votes exercisable by all validly appointed proxies was:

Resolution 1 – Remuneration Report:

<input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion	59,723,089
<input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion	0
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	4,432,697

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 0

Resolution 2 – Re-election of Director – Mr Michael Haynes:

<input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion	59,623,088
<input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion	0
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	76,227

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 4,456,471

If you have any queries, please contact the Managing Director, Hugh Bresser on 61 8 9226 5566 or email info@overlandresources.com.

Additional information may also be viewed on Overland's website at www.overlandresources.com.

Resolution 3 – Re-election of Director – Mr Gibson Pierce:

- | | |
|--|------------|
| <input type="checkbox"/> Votes where the proxy directed to vote ‘for’ the motion | 59,723,089 |
| <input type="checkbox"/> Votes where the proxy was directed to vote ‘against’ the motion | 0 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 4,432,697 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 0

Resolution 4 – Re-election of Director – Mr Sias Els:

- | | |
|--|------------|
| <input type="checkbox"/> Votes where the proxy directed to vote ‘for’ the motion | 59,723,089 |
| <input type="checkbox"/> Votes where the proxy was directed to vote ‘against’ the motion | 0 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 4,432,697 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 0

Resolution 5 – Modify Company Employee Share Option Scheme:

- | | |
|--|------------|
| <input type="checkbox"/> Votes where the proxy directed to vote ‘for’ the motion | 59,623,088 |
| <input type="checkbox"/> Votes where the proxy was directed to vote ‘against’ the motion | |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 76,227 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 4,456,471

Resolution 6 – Adoption of Overland Resources Employee Share Plan:

- | | |
|--|------------|
| <input type="checkbox"/> Votes where the proxy directed to vote ‘for’ the motion | 41,048,650 |
| <input type="checkbox"/> Votes where the proxy was directed to vote ‘against’ the motion | 18,574,438 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 76,227 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 4,456,471

The results of voting on each motion is as follows:

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Resolution 1 – Remuneration Report:

The motion was carried on a show of hands as a non binding resolution.

Resolution 2 – Re-election of Director – Mr Michael Haynes:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 3 – Re-election of Director – Mr Gibson Pierce:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 4 – Re-election of Director – Mr Sias Els:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 5 – Modify Company Employee Share Option Scheme:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 6 – Adoption of Overland Resources Employee Share Plan:

The motion was carried on a show of hands as an ordinary resolution.

Yours sincerely

Nick Day
Company Secretary