



**OVERLAND RESOURCES LIMITED**

ABN 92 114 187 978  
Level 2 / 675 Murray Street  
West Perth, WA 6005

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Monday, 28 February 2011

Australian Stock Exchange Limited  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Attention: Jill Hewitt

Dear Ms. Hewitt

**Request for Voluntary Suspension to Continue**

On behalf of Overland Resources Limited ("the Company"), I request a voluntary suspension in all securities of the Company be allowed to continue past close of trading on Monday 28 February 2011.

In accordance with Listing Rule 17.2, I advise that:

1. The voluntary suspension is being requested pending the announcement of a capital raising.
2. The Company is not yet in a position to make an announcement regarding the capital raising.
3. The Company requests that the voluntary suspension continue until an announcement is made by the Company regarding the above capital raising.
4. The Company is not aware of any reason why a voluntary suspension should not be granted.

Yours faithfully

Nicholas Day  
**Company Secretary**

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*If you have any queries, please contact the Managing Director, Hugh Bresser on 61 8 9226 5566 or email [info@overlandresources.com](mailto:info@overlandresources.com).*

*Additional information may also be viewed on Overland's website at [www.overlandresources.com](http://www.overlandresources.com).*