



OVERLAND RESOURCES LIMITED

ABN 92 114 187 978
Level 2 / 675 Murray Street
West Perth, WA 6005

23 March 2011

via electronic lodgement

ADDENDUM TO NOTICE OF GENERAL MEETING

Attached is an addendum to the Notice of General Meeting of Overland Resources Limited dated 2 March 2011 which has been despatched to Shareholders today.

Yours faithfully

Nicholas Day

Company Secretary

If you have any queries, please contact the Managing Director, Hugh Bresser on 61 8 9226 5566 or email info@overlandresources.com.

**ADDENDUM TO NOTICE OF GENERAL MEETING FOR
OVERLAND RESOURCES LIMITED (ACN 114 187 978) ("COMPANY")
DATED 2 MARCH 2011 ("NOTICE OF MEETING")**

AMENDED DATE FOR GENERAL MEETING

The Company wishes to advise that due to a delay in the despatch of the Notice of Meeting to shareholders, the general meeting will now be held at 11am (WST) on 13 April 2011 at 2nd Floor, 675 Murray Street, West Perth, WA 6005.

As a result of the amended date for general meeting, the Directors have determined pursuant to the Corporations Act that the persons eligible to vote are those registered as shareholders of the Company at 7.00pm (Sydney time) on 11 April 2011.

YOUR VOTE IS IMPORTANT

The business of the general meeting affects your shareholding and your vote is important.

VOTING IN PERSON

To vote in person, attend the general meeting on the date and at the place set out above.

VOTING BY PROXY

To vote by proxy, please complete and sign the Proxy Form attached to the Notice of Meeting and return by that time which is not less than 48 hours prior to the commencement of the general meeting.

If you have any queries, please do not hesitate to contact the Company Secretary on (+61 8) 9226 5566.

Dated this 23rd day of March 2011.

By order of the Board

NICK DAY
COMPANY SECRETARY