



23 November 2011

Company Announcements Office
Australian Stock Exchange Limited

Via e-lodgement

Dear Sir or Madam,

ANNUAL GENERAL MEETING

As required by section 251AA(2) of the Corporations Law the following statistics are provided in respect to each motion on the agenda.

In respect to each motion the total number of votes exercisable by all validly appointed proxies was:

Resolution 1 – Adoption of Remuneration Report:

<input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion	71,928,430
<input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion	30,245,962
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	0

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 11,430,392

Resolution 2 – Re-election of Director – Mr Sias Els:

<input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion	97,019,872
<input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion	14,058,640
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	830,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,696,272

If you have any queries, please contact the Managing Director, Hugh Bresser on 61 8 9226 5566 or email info@overlandresources.com.

Additional information may also be viewed on Overland's website at www.overlandresources.com.



Resolution 3 – Re-Election of Director – Mr Tony Polglase:

- | | |
|--|------------|
| <input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion | 97,019,872 |
| <input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion | 14,058,640 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 830,000 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,696,272

Resolution 4 – Ratification of Prior Issue Options:

- | | |
|--|-------------|
| <input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion | 102,168,392 |
| <input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion | 76,000 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 0 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 11,360,392

Resolution 5 – Approval for Issue of Options to Hugh Bresser:

- | | |
|--|------------|
| <input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion | 71,791,960 |
| <input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion | 30,452,432 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 0 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 11,360,392

Resolution 6 – Approval for Issue of Options to Michael Haynes:

- | | |
|--|------------|
| <input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion | 71,791,960 |
| <input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion | 30,452,432 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 0 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 11,360,392

Resolution 7 – Approval for Issue of Options to Michael Haynes:

<input type="checkbox"/> Votes where the proxy directed to vote ‘for’ the motion	71,791,960
<input type="checkbox"/> Votes where the proxy was directed to vote ‘against’ the motion	30,452,432
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	0

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 11,360,392

Resolution 8 – Approval for Issue of Options to Sias Els:

<input type="checkbox"/> Votes where the proxy directed to vote ‘for’ the motion	49,991,960
<input type="checkbox"/> Votes where the proxy was directed to vote ‘against’ the motion	30,452,432
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	0

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 33,160,392

The results of voting on each motion is as follows:

Resolution 1 – Adoption of Remuneration Report:

The motion was carried on a show of hands as a non binding resolution; however, it was noted that more than 25% of the votes cast on Resolution 1 voted against adoption of the Remuneration Report.

Resolution 2 – Re-election of Director – Mr Sias Els:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 3 – Re-Election of Director – Mr Tony Polglase:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 4 – Ratification of Prior Issue Options:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 5 – Approval for Issue of Options to Hugh Bresser:

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The motion was carried on a show of hands as an ordinary resolution.

Resolution 6 – Approval for Issue of Options to Michael Haynes:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 7 – Approval for Issue of Options to Michael Haynes:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 8 – Approval for Issue of Options to Sias Els:

The motion was carried on a show of hands as an ordinary resolution.

Yours sincerely

Nick Day
Company Secretary