

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Overland Resources LimitedACN/ARSN 114 187 978**1. Details of substantial holder (1)**Name Paul Noble BennettACN/ARSN (if applicable)There was a change in the interests of the  
substantial holder on 03/02/2012The previous notice was given to the company on 28/11/2012The previous notice was dated 28/11/2012**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary Shares</b>	<b>9748904</b>	<b>5.023%</b>	<b>12682961</b>	<b>6.535%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>Various</b>	<b>As Above</b>	<b>Purchases</b>	<b>325890.57</b>	<b>4663161</b>	<b>4663161</b>
<b>Various</b>	<b>As Above</b>	<b>Sales</b>	<b>115569.63</b>	<b>1729104</b>	<b>1729104</b>

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes

