



ASX Release

29 February 2012

OVERLAND RESOURCES LIMITED

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Gibson Pierce
Sias Els
Nicholas Day

Issued Capital:

194.1 million shares
15.8 million unlisted options

ASX Symbol: OVR

DRILL CORE FROM THE COMPANY'S YUKON BASE METAL PROJECT ON DISPLAY AT THE PDAC



Overland Resources Limited (ASX:OVR, "Overland", "Company") wishes to advise that Company has been invited to display drill core from its Selous Project at the Prospectors and Developers Convention (PDAC) on March 6 & 7, 2012. The PDAC will be held at the Metro Toronto Convention Centre in Toronto, Canada.

This is an outstanding opportunity for the Company to showcase the Yukon Base Metal Project on the world stage, with particular focus on the Selous Project. On display will be drill core from both the Andrew and Darcy Zinc deposits as well as a scale model of the conceptual mine development.

Overland would like to invite all interested investors, shareholders and community members to visit us at Booth 5002, Level 700. The Company would also like to thank the PDAC core shack committee for this opportunity.

About Overland Resources Limited

Overland Resources Limited is an Australian Stock Exchange listed minerals exploration and development company with a focus on base metals projects. The Company's primary objective is to deliver long-term shareholder value by rapidly becoming a mid-tier resource company.

The Company's core asset is the Yukon Base Metal Project, which includes the shallow, high grade Andrew and Darcy Zinc Deposits in the highly prospective and under explored Selwyn Basin of the Yukon Territory, Canada.

The Company is well positioned to continue to explore and develop opportunities within the Selwyn Basin while it advances the Yukon Base Metal Project through the mine permitting process.

Work is well advanced on the technical, economic and environmental components of a feasibility study into the development of the Yukon Base Metal Project. The Company is aiming to submit a mine permitting proposal to the executive committee of Yukon Environment and Socio-economic Assessment Board (YESAB) during 2012.

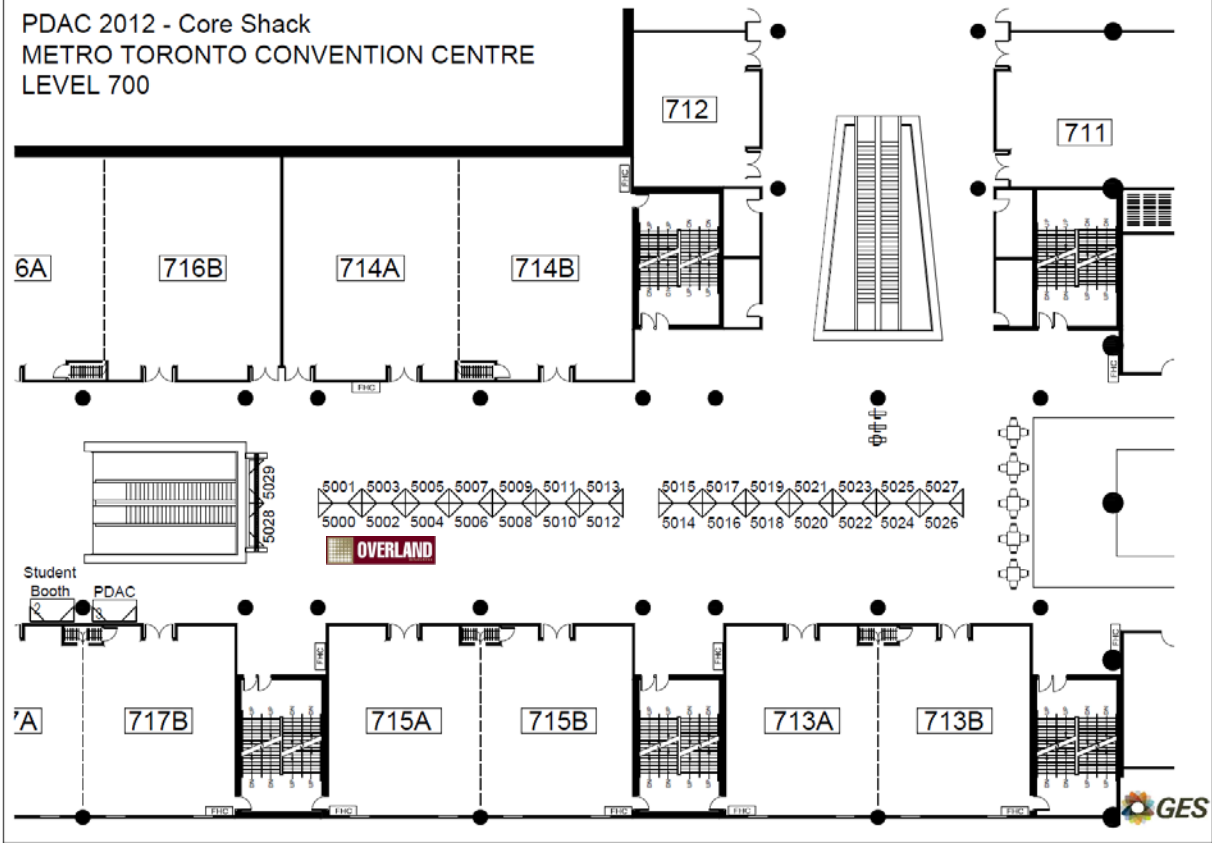
Hugh Bresser

Managing Director

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PDAC 2012 - Core Shack
 METRO TORONTO CONVENTION CENTRE
 LEVEL 700



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