



OVERLAND RESOURCES LIMITED

ABN 92 114 187 978
Suite 9, 5 Centro Avenue
Subiaco 6008
Western Australia

26 July 2012

Australian Stock Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Via e-lodgement

Dear Sir or Madam,

UNLISTED OPTIONS EXPIRE

Overland Resources Limited wishes to advise that the following unlisted options over fully paid ordinary shares have expired.

Number of Options	Exercise Price	Expiry Date
5,000,000	AU\$0.20	25/7/2012

Yours faithfully

Nicholas Day
Company Secretary

If you have any queries, please contact the Managing Director, Hugh Bresser on 61 8 9226 5566 or email info@overlandresources.com.

Additional information may also be viewed on Overland's website at www.overlandresources.com.