

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

|                       |                                   |
|-----------------------|-----------------------------------|
| <b>Name of entity</b> | <b>Overland Resources Limited</b> |
| <b>ABN</b>            | <b>92 114 187 978</b>             |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                   |
|----------------------------|-------------------|
| <b>Name of Director</b>    | Hugh Alan Bresser |
| <b>Date of last notice</b> | 23 December 2011  |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |   |
|--|---|
| <b>Direct or indirect interest</b>   | Direct and Indirect   |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Milagro Ventures Pty Ltd <Bresser Family A/C> - Trustee and Beneficiary<br>Heather Diane Branchi – Spouse<br>Dominique Amelia Bresser – Dependant<br>Theodore Antonio Bresser - Dependant |
| <b>Date of change</b>  | 14 November 2012  |

+ See chapter 19 for defined terms.

**Appendix 3Y**  
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|  |   |
|--|---|
| <p><b>No. of securities held prior to change</b></p>   | <p>Milagro Ventures Pty Ltd &lt;Bresser Family A/C&gt; - 4,100,000 Ordinary Shares<br/> 3,925,000 \$0.25 unlisted options expiry 1 December 2016</p> <p>Mr Hugh Alan Bresser and Ms Heather Dianne Branchi &lt;Bresser Family S/F A/C&gt; – 177,650 Ordinary Shares</p> <p>Dominique Amelia Bresser – 20,000 Ordinary Shares</p> <p>Theodore Antonio Bresser – 20,000 Ordinary Shares</p> <p>Hugh Alan Bresser – 10,000 Ordinary Shares</p> |
| <p><b>Class</b></p>  | <p>Ordinary Shares</p>  |
| <p><b>Number acquired</b></p>  | <p>Mr Hugh Alan Bresser and Ms Heather Dianne Branchi &lt;Bresser Family S/F A/C&gt; – 549,970 Ordinary Shares</p>  |
| <p><b>Number disposed</b></p>  | <p>Nil</p>  |
| <p><b>Value/Consideration</b><br/> Note: If consideration is non-cash, provide details and estimated valuation</p>   | <p>\$7,200</p>  |
| <p><b>No. of securities held after change</b></p>  | <p>Milagro Ventures Pty Ltd &lt;Bresser Family A/C&gt; - 4,100,000 Ordinary Shares<br/> 3,925,000 \$0.25 unlisted options expiry 1 December 2016</p> <p>Mr Hugh Alan Bresser and Ms Heather Dianne Branchi &lt;Bresser Family S/F A/C&gt; – 727,620 Ordinary Shares</p> <p>Dominique Amelia Bresser – 20,000 Ordinary Shares</p> <p>Theodore Antonio Bresser – 20,000 Ordinary Shares</p> <p>Hugh Alan Bresser – 10,000 Ordinary Shares</p> |
| <p><b>Nature of change</b><br/> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p> | <p>On-market trade</p>  |

+ See chapter 19 for defined terms.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |     |
|---|-----|
| <b>Detail of contract</b>   | N/A |
| <b>Nature of interest</b>   | N/A |
| <b>Name of registered holder (if issued securities)</b>   | N/A |
| <b>Date of change</b>   | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| <b>Interest acquired</b>  | N/A |
| <b>Interest disposed</b>  | N/A |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>   | N/A |
| <b>Interest after change</b>  | N/A |

**Part 3 – <sup>+</sup>Closed period**

|   |     |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required? | No  |
| If so, was prior written clearance provided to allow the trade to proceed during this period?   | N/A |
| If prior written clearance was provided, on what date was this provided?  | N/A |

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<sup>+</sup> See chapter 19 for defined terms.