



OVERLAND RESOURCES LIMITED

ABN 92 114 187 978
Suite 9, 5 Centro Avenue
Subiaco 6008
Western Australia

14 January 2013

Australian Stock Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Via e-lodgement

Dear Sir/Madam

DATE OF GENERAL MEETING OF SHAREHOLDERS

Following its Annual General Meeting on 28 November 2012, Overland Resources Limited ("Overland") is required to hold a "Spill Meeting" on or before 26 February 2013.

The business of this meeting is to put to vote resolutions to appoint persons to offices currently held by existing Directors, should they still hold office at the time of the meeting. These Directors will cease to hold office immediately before the end of the Spill Meeting.

The intended date of the Spill Meeting is 26 February 2013.

No other person shall be eligible for election to the office of director at this meeting unless he or she, or a shareholder of Overland intending to propose his or her nomination, has, not later than 5.00pm (Perth time) on 21 January 2013, left, at the registered office of Overland a notice in writing, duly signed by the nominee, giving his or her consent to the nomination and signifying his or her candidature for the office, or the intention of the shareholder to propose him or her.

A notice of meeting will be circulated to shareholders in late January.

Yours faithfully

Beverley Nichols
Company Secretary

If you have any queries, please contact the Managing Director, Hugh Bresser on 61 8 9226 5566 or email info@overlandresources.com.

Additional information may also be viewed on Overland's website at www.overlandresources.com.