



## OVERLAND RESOURCES LIMITED

ABN 92 114 187 978  
Suite 9, 5 Centro Avenue  
Subiaco 6008  
Western Australia

21 August 2013

Australian Stock Exchange Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

### *Via e-lodgement*

Dear Sir or Madam,

### UNLISTED OPTIONS EXPIRE

Overland Resources Limited wishes to advise that the following unlisted options over fully paid ordinary shares have expired.

| <b>Number of Options</b> | <b>Exercise Price</b> | <b>Expiry Date</b> |
|--------------------------|-----------------------|--------------------|
| 275,000                  | AU\$0.40              | 21/08/2013         |

Yours faithfully

Beverley Nichols  
**Company Secretary**

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*If you have any queries, please contact the Managing Director, Hugh Bresser on 61 8 9226 5566 or email [info@overlandresources.com](mailto:info@overlandresources.com).*

*Additional information may also be viewed on Overland's website at [www.overlandresources.com](http://www.overlandresources.com).*