



OVERLAND RESOURCES LIMITED

ABN 92 114 187 978
Suite 9, 5 Centro Avenue
Subiaco 6008
Western Australia

30 March 2016

The Company Announcements Office
Australian Securities Exchange Limited

Via electronic lodgement

NEW SHARE ISSUE AND SECONDARY TRADING NOTICE

Overland Resources Limited (ASX:OVR) ("Overland" or "the Company") advises that it has issued 30,812,400 new ordinary shares ("Shares") pursuant to the placement as announced on 21st March 2016.

Secondary Trading Notice

The Corporations Act ("the Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A (5) of the Act.

Accordingly, the Company gives notice pursuant to section 708A (5)(e) of the Act that:

- 1) The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- 2) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- 3) There is no excluded information as at the date of this notice, for the purpose of sections 708A (7) and (8) of the Act.

Yours faithfully

Beverley Nichols
Company Secretary

If you have any queries, please contact the Chairman, Mike Haynes on 61 8 9226 5566 or email info@overlandresources.com.

Additional information may also be viewed on Overland's website at www.overlandresources.com.