



OVERLAND RESOURCES LIMITED

ABN 92 114 187 978
Suite 9, 5 Centro Avenue
Subiaco 6008
Western Australia

5 April 2016

The Company Announcements Office
Australian Securities Exchange Limited

Via electronic lodgement

DESPATCH OF PROSPECTUS FOR NON RENOUNCEABLE ENTITLEMENT ISSUE

Overland Resources Limited confirms that its Prospectus dated 23 March 2016 and accompanying Entitlement and Acceptance Form in respect of the non renounceable entitlement issue announced 23 March 2016, was despatched to Eligible Shareholders today.

Yours faithfully

Beverley Nichols
Company Secretary

If you have any queries, please contact the Chairman, Mike Haynes on 61 8 9226 5566 or email info@overlandresources.com.

Additional information may also be viewed on Overland's website at www.overlandresources.com.