



OVERLAND RESOURCES LIMITED

ABN 92 114 187 978
Suite 9, 5 Centro Avenue
Subiaco 6008
Western Australia

19 April 2016

The Company Announcements Office
Australian Securities Exchange Limited

Via electronic lodgement

NON RENOUNCEABLE ENTITLEMENT ISSUE ACCEPTANCES

Overland Resources Limited (ASX:OVR; and “the Company”) advises that its one (1) for two (2) non-renounceable entitlement issue, at an issue price of \$0.005 per share, closed on 14 April 2016.

Shareholders subscribed for 70,140,069 shares, for a total of \$350,700. The Company now intends placing the shortfall of 47,974,388 shares, for a total of \$239,872, in conjunction with DJ Carmichael Pty Ltd, which has fully underwritten the entitlement issue.

The Company intends dispatching holding statements on 22 April 2016.

The directors of the Company would like to thank participants in the entitlement issue, and all its shareholders for their continuing support.

Yours faithfully

Beverley Nichols
Company Secretary

If you have any queries, please contact the Chairman, Mike Haynes on 61 8 9226 5566 or email info@overlandresources.com.

Additional information may also be viewed on Overland’s website at www.overlandresources.com.