



# MARKET RELEASE

15 March 2017

**Overland Resources Limited**

## **TRADING HALT**

The securities of Overland Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 17 March 2017 or when the announcement is released to the market.

Security Code:           OVR

Hayley Pratt

**ADVISER, LISTINGS COMPLIANCE (PERTH)**



## OVERLAND RESOURCES LIMITED

ABN 92 114 187 978  
Suite 9, 5 Centro Avenue  
Subiaco 6008  
Western Australia

Wednesday, 15 March 2017

Australian Stock Exchange Limited  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Attention: Wade Baggott

Dear Mr. Baggott

### **Request for Trading Halt**

On behalf of Overland Resources Limited ("the Company"), I request a trading halt in all securities of the Company effective immediately.

In accordance with Listing Rule 17.1, I advise that:

1. The trading halt is being requested pending the announcement of a capital raising.
2. The Company is not yet in a position to make an announcement regarding the capital raising.
3. The Company requests that the trading halt continue until the earlier of the commencement of normal trading on Friday 17 March 2017, or when an announcement is made by the Company regarding the above capital raising.
4. The Company is not aware of any reason why a trading halt should not be granted.

Yours faithfully

A handwritten signature in blue ink that reads "Beverley Nichols".

Beverley Nichols  
**Company Secretary**

---

*If you have any queries, please contact the Chairman, Mike Haynes on 61 8 9226 5566 or email [info@overlandresources.com](mailto:info@overlandresources.com).*

*Additional information may also be viewed on Overland's website at [www.overlandresources.com](http://www.overlandresources.com).*