



OVERLAND RESOURCES LIMITED

ABN 92 114 187 978
Suite 9, 5 Centro Avenue
Subiaco 6008
Western Australia

28 March 2017

The Company Announcements Office
Australian Securities Exchange Limited

Via electronic lodgement

DESPATCH OF OFFER DOCUMENT FOR NON RENOUNCEABLE ENTITLEMENT ISSUE

Overland Resources Limited confirms that its Offer Document dated 20 March 2017 and accompanying Entitlement and Acceptance Form in respect of the non renounceable entitlement issue announced 20 March 2017, was despatched to Eligible Shareholders today.

Yours faithfully

A handwritten signature in blue ink that reads "Beverley Nichols".

Beverley Nichols
Company Secretary

If you have any queries, please contact the Chairman, Mike Haynes on 61 8 9226 5566 or email info@overlandresources.com.

Additional information may also be viewed on Overland's website at www.overlandresources.com.