



OVERLAND RESOURCES LIMITED

ABN 92 114 187 978
Suite 9, 5 Centro Avenue
Subiaco 6008
Western Australia

26 June 2017

Australian Stock Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Via e-lodgement

BOARD RESTRUCTURE

Overland Resources Limited (ASX:OVR; the “Company”) is pleased to advise that Mr Mark Wallace has been appointed a Non-Executive Director of the Company.

Mr Wallace is a finance professional with a background in economics and finance. He has spent almost 20 years working for both major and boutique Investment Banks specialising in the Global Materials and Energy sectors. He spent the bulk of his career in London and Sydney identifying, advising and financing early stage and pre development mining and energy companies.

The Company hereby advises that Mr Michael Haynes has resigned from his position of Non-Executive Chairman of the Company, effective immediately.

The Board would like to thank Mr Haynes for his significant contribution to the Company and it wishes him every success in his future endeavours.

Following the board changes outlined above, Mr Robert Kirtlan has been appointed Non-Executive Chairman.

Yours faithfully

Robert Kirtlan
Chairman

If you have any queries, please contact the Chairman, Robert Kirtlan, or the Company Secretary, Beverley Nichols, on 61 8 9226 5566 or email info@overlandresources.com.

Additional information may also be viewed on Overland’s website at www.overlandresources.com.