

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme

Overland Resources Limited

ACN/AFSN

114 187 978

1. Details of substantial holder(s)

Name

Sierra Whiskey Pty Limited

ACN/AFSN (if applicable)

133 838 436

There was a change in the interests of the substantial holder on

3, 8, 2017

The previous notice was given to the company on

26, 4, 2017

The previous notice was dated

26, 4, 2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ord Shares	43,600,000	8.48 %	45,600,000	8.87 %

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
1/8/2017	As above	On market purchase	A\$0.006	2,000,000	2,000,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (5)	Class and number of securities	Person's votes

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (3) with the substantial holders in relation to voting interests in the company or scheme are as follows:


Name and ACN/AFSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Sierra Whiskey Pty Limited	110 Coonabarabran Road Wahroonga NSW 2078

Signature

print name: **Mark Wallace** capacity: **Sole Director**
 sign here:  date: **4 / 8 / 2017**

DIRECTIONS

- If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the trustee and trustee of an entity trust), the names could be included in an annex to the form. If the relevant interests of a group of persons are essentially similar, they may be identified throughout the form as a specifically named group, the membership of such group, with the names and addresses of members is described in a paragraph of the form.
- See the definition of "associate" in section 9 of the Corporations Act 2001.
- See the definition of "relevant interest" in sections 6(1) and 18(1) of the Corporations Act 2001.
- The holding interests of a company constitute the free shares divided into separate classes.
- The person's vote is divided by the total votes in the body corporate or scheme as a multiple of 100.
- Include details of:
 - any relevant agreement or other circumstances because of which the change in relevant interest occurred. If section 67(1)(b) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany the form, together with a written statement confirming the contract, scheme or arrangement; and
 - any qualification of the power of a person to purchase, control the exercise of, or influence the exercise of, the voting power or disposal of a security, which the relevant interest relates to (including clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- Details of the consideration must include any and all benefits, money and other things any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be provided of the benefits or conditions on the happening of a contingency. Details must be included of any benefit payable to or for the account of the holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.
- If the substantial holder is a natural person, disclose the nature of the person (eg, if the relevant interest arose because of an agency, write "through").
- Give details, if appropriate, of the present association and any change in that relationship since the last substantial holding notice.