



OVERLAND RESOURCES LIMITED

ABN 92 114 187 978
Suite 5, Level 1, 12-20 Railway Road
Subiaco 6008
Western Australia

1 September 2017

Australian Stock Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Via e-lodgement

CHANGE OF REGISTERED OFFICE AND COMPANY SECRETARY

Overland Resources Limited (ASX:OVR, "Company") hereby advises that the Company has moved office premises and changed its postal address and phone number:

New Office Address

Suite 5, Level 1,
12-20 Railway Road
Subiaco WA 6008

New Postal Address

PO Box 2025
Subiaco WA 6904

The Company's new telephone number is +6 18 9338 6020.

The Company has accepted the resignation of its Chief Financial Officer and Company Secretary, Ms Beverley Nichols.

The Company is pleased to advise that Mr Lloyd Flint has been appointed Company Secretary and Chief Financial Officer.

The Board would like to thank Ms Nichols for her contribution to the Company during the past five years and wishes her every success for her future endeavours.

Yours faithfully

Robert Kirtlan
Non Executive Chairman

If you have any queries, please contact the Chairman, Robert Kirtlan, or the Company Secretary, Lloyd Flint, on 61 8 9338 6020 or email info@overlandresources.com.

Additional information may also be viewed on Overland's website at www.overlandresources.com.