



24 November 2017

Company Announcements Office
ASX Limited

RESULTS OF THE ANNUAL GENERAL MEETING HELD 24 NOVEMBER 2017

The resolutions contained in the above mentioned notice of meeting were all passed unanimously on a show of hands.

Pursuant to section 251AA of the Corporations Act 2001 the following disclosure is made in respect of each resolution as to the number of proxy votes exercisable by all proxies validly appointed.

| | Resolution | For | Against | Abstain | Open |
|----|--|-------------|------------|------------|--------|
| 1 | Adoption of Remuneration Report | 141,431,783 | 3,400,000 | 52,600,000 | 55,000 |
| 2 | Resolution withdrawn | n/a | n/a | n/a | n/a |
| 3 | Election of Director – Robert Kirtlan | 186,143,547 | 400,000 | 10,888,236 | 55,000 |
| 4 | Election of Director – Mark Wallace | 186,073,547 | 470,000 | 10,888,236 | 55,000 |
| 5 | Approval for 10% Placement Capacity | 186,029,147 | 11,402,636 | - | 55,000 |
| 6 | Ratification of prior issue of Shares to Westgold Resources Ltd | 138,659,124 | 58,772,659 | - | 55,000 |
| 7 | Ratification of prior issue of Shares to Mr Benjamin Vallerine | 125,300,790 | 14,383,236 | 57,747,757 | 55,000 |
| 8 | Ratification of prior issue of Shares to VM Drilling Ltd | 141,704,124 | 55,727,659 | - | 55,000 |
| 9 | Ratification of prior issue of Shares to S3 Consortium Pty Ltd | 141,704,124 | 55,727,659 | - | 55,000 |
| 10 | Ratification of prior issue of Shares to Zebina Minerals Pty Ltd | 169,550,049 | 11,313,236 | 16,568,498 | 55,000 |
| 11 | Approval of issue of Options | 122,135,626 | 47,839,423 | 27,456,734 | 55,000 |
| 12 | Approval of New Constitution | 186,143,547 | 400,000 | 10,888,236 | 55,000 |
| 13 | Approval of Proportional Takeover Provisions | 196,987,383 | 444,400 | - | 55,000 |

Yours faithfully
Overland Resources Limited

Lloyd Flint
Company Secretary