



OVERLAND RESOURCES LIMITED

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Subiaco 6008
Western Australia

07 February 2018

Australian Stock Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Unmarketable Parcel Share Sale Facility Completed

Overland Resources Limited (ASX:OVR, **Overland** or the **Company**), is pleased to announce that it has completed the unmarketable parcel share sale process announced in December 2017.

A total of 3,497,866 shares have been sold, from 312 holders of unmarketable parcels, at a price of \$0.01 per share, which was the 30-day Volume Weighted Average Price (**VWAP**) of the Company's securities as at the Record Date being 29 November 2017. The unmarketable parcel share sale process reduces the Company's administrative costs associated with maintaining these small holdings.

A total of 79 shareholders opted out of the share sale facility during the six week notice period, withdrawing 856,674 shares from the share sale facility.

Shareholders will shortly receive the proceeds from the sale of shares by cheque or direct credit.

Yours faithfully

Paige Exley
Company Secretary

If you have any queries, please contact the CEO, Ben Vallerine, or the Company Secretary, Paige Exley, on 61 8 9388 6020 or email info@overlandresources.com.

Additional information may also be viewed on Overland's website at www.overlandresources.com.