



# MARKET RELEASE

1 March 2018

## Overland Resources Limited

### TRADING HALT

The securities of Overland Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 5 March 2018, or when the announcement is released to the market.

Security Code:                   OVR

Ben Secrett  
**Senior Adviser, Listings Compliance (Perth)**

**OVERLAND RESOURCES LIMITED**

ABN 92 114 187 978  
Suite 5, Level 1, 12-20 Railway Road  
Subiaco, WA 6009



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1 March 2018

ASX Compliance Pty Limited  
Level 40, Central Park,  
152-158 St Georges Terrace  
PERTH WA 6000

Email: [tradinghaltsperth@asx.com.au](mailto:tradinghaltsperth@asx.com.au)

Attention: Chris Hesford

**Trading Halt Request**

In accordance with ASX Listing Rule 17.1, Overland Resources Limited (ASX: OVR) (**Overland** or the **Company**) requests an immediate trading halt pending the release of an announcement in relation to a capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Monday 5 March 2018 or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours faithfully

A handwritten signature in black ink, appearing to read "Paige Exley". The signature is stylized and cursive.

Paige Exley  
Company Secretary